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# A Risk-Benefit Assessment of Metformin in Type 2 Diabetes Mellitus

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### **Abstract**

Metformin has been used for over 40 years as an effective glucose-lowering agent in type 2 (noninsulin-dependent) diabetes mellitus. Typically it reduces basal and postprandial hyperglycaemia by about 25% in more than 90% of patients when either given alone or coadministered with other therapies including insulin during a programme of managed care.

Metformin counters insulin resistance and offers benefits against many features of the insulin resistance syndrome (Syndrome X) by preventing bodyweight gain, reducing hyperinsulinaemia and improving the lipid profile. In contrast to sulphonylureas, metformin does not increase insulin secretion or cause serious hypoglycaemia. Treatment of type 2 diabetes mellitus with metformin from diagnosis also offers greater protection against the chronic vascular complications of type 2 diabetes mellitus.

The most serious complication associated with metformin is lactic acidosis which has an incidence of about 0.03 cases per 1000 patients years of treatment and a mortality risk of about 0.015 per 1000 patient-years. Most cases occur in patients who are wrongly prescribed the drug, particularly patients with impaired renal function (e.g. serum creatinine level >130  $\mu$ mol/L or >1.5 g/L). Other major contraindications include congestive heart failure, hypoxic states and advanced liver disease. Serious adverse events with metformin are predictable rather than spontaneous and are potentially preventable if the prescribing guidelines are respected.

Gastrointestinal adverse effects, notably diarrhoea, occur in less than 20% of patients and remit when the dosage is reduced.

The life-threatening risks associated with metformin are rare and could mostly be avoided by strict adherence to the prescribing guidelines. Given the 4 decades of clinical experience with metformin, its antihyperglycaemic efficacy and benefits against Syndrome X, metformin offers a very favourable risk-benefit assessment when compared with the chronic morbidity and premature mortality among patients with type 2 diabetes mellitus.

The global prevalence of type 2 (noninsulindependent) diabetes mellitus is predicted to escalate to 146 and 215 million for the years 2000 and 2010, respectively. [1] Rapid cultural and social changes leading to unhealthy lifestyles and behavioural patterns are key factors in the high prevalence of diabetes mellitus in younger age groups (20 to 30 years). This trend is particularly concerning since the duration of diabetes mellitus together with the level of metabolic control are determinants in the clinical course of the disease and its effects on long term complications.

#### 1. Burden of Diabetes Mellitus

Patients with type 2 diabetes mellitus have a reduced life expectancy with loss of 5 to 10 years on average if diagnosed in middle age (40 to 60 years).<sup>[2]</sup> In developed countries, age-specific mortality rates are approximately twice those for persons without diabetes mellitus (table I).<sup>[3-5]</sup>

Microvascular complications affecting the retina and kidney, and neuropathic diseases are classically associated with the chronic morbidity in type 2 diabetes mellitus. Both the degree and duration of hyperglycaemia are recognised as key factors in the onset and progression of the underlying disease processes. Results from the United Kingdom Prospective Diabetes Study (UKPDS) and other prospective studies in patients with type 2 diabetes mellitus have confirmed that intervention therapy to lower the state of hyperglycaemia delays the onset and progression of microvascular complications.<sup>[13-15]</sup>

Complications affecting the large blood vessels are not specific to diabetes but patients with type 2 diabetes mellitus are prone to premature athero-

sclerotic disease with an increased predisposition to thrombosis, leading to coronary heart disease, stroke and premature death.<sup>[6-9]</sup> Furthermore, the frequency of complications imposes a heavy burden on the quality of life of patients with type 2 diabetes mellitus and the provision of adequate healthcare with related costs (table I).<sup>[10-12]</sup>

#### 2. Insulin Resistance

A common feature of type 2 diabetes mellitus is the presence of insulin resistance. Recent evidence

Table I. The burdens of type 2 diabetes mellitus

Type of burden	Burden of type 2 diabetes mellitus	
Medical <sup>[2-9]</sup>		
Mortality		
life expectancy (diagnosis at 40 to 60 years of age)	↓ 5 to 10y	
death rate	↑>2 times	
fatal coronary heart disease	↑ 2 to 4 times	
fatal stroke	↑ 2 to 3 times	
Morbidity		
coronary heart disease	↑ 2 to 3 times	
cerebrovascular disease	↑>2 times	
peripheral vascular disease	↑ 2 to 3 times	
nephropathy (proteinuria >300mg/24h)	↑ 5 to 32%	
retinopathy at diagnosis	18% <sup>a</sup>	
retinopathy over lifetime	80% <sup>a</sup>	
retinopathy leading to blindness	2% <sup>a</sup>	
peripheral neuropathy	60% <sup>a</sup>	
hypertension at diagnosis	35% <sup>a</sup>	
foot ulceration	7% <sup>a</sup>	
Direct costs <sup>[10-12]</sup>		
community and hospital service	~10 to 15% total	
for diabetes management	healthcare budget	

a Percentage of patients.

 $<sup>\</sup>uparrow$  signifies an increase in incidence compared with nondiabetic individuals (% prevalence data).

has emerged linking the state of insulin resistance and compensatory hyperinsulinaemia with several cardiovascular risk factors namely obesity, dyslipidaemia, glucose intolerance and type 2 diabetes mellitus, hypertension and possibly other risk factors such as hypofibrinolysis. [16-18] The term 'insulin resistance syndrome' or Syndrome X is used to describe the clustering together of these risk factors.

Growing awareness that the pathogenesis of type 2 diabetes mellitus and related complications may have a shared antecedent, namely insulin resistance, raises the question of what might be the most appropriate therapeutic approach? Present therapeutic algorithms prefer to compartmentalise the different manifestations of the syndrome leading to the treatment of individual symptoms as demanded.

An alternative approach would be to treat the underlying state of insulin resistance with the expectation of redressing a fundamental cause of glucose intolerance and associated cardiovascular risk factors.

Currently, therapeutic options to counter insulin resistance are limited to established agents for the treatment of type 2 diabetes mellitus. The biguanide drug metformin has been available as a glucoselowering agent for over 40 years in Europe and since 1995 in the US. [19] Being an antihypergly-caemic agent that counters insulin resistance, metformin contrasts with the sulphonylureas which stimulate insulin secretion, and with  $\alpha$  glucosidase inhibitors such as acarbose which delay intestinal carbohydrate digestion.

This review evaluates the benefits and risks associated with metformin in order to define its clinical utility within the context of the total burden of diabetes mellitus.

## 3. Efficacy and Benefits of Therapy

The pharmacological and clinical effects of metformin have been described in many well controlled investigative trials. [20-23] Whilst primarily used to lower blood glucose in patients with type 2 diabetes mellitus, there is growing evidence that

Table II. Potential benefits of metformin

Table II. Potential benefits of metrormin					
Reported effects	Change from baseline				
	range	%			
Effects on glucose metabolism <sup>[20,21,24-27]</sup>					
Fasting blood glucose level	$\downarrow$ 2 to 4 mmol/L	↓ 20 to 30			
Postprandial blood glucose level	$\downarrow$ 3 to 6 mmol/L	↓ 30 to 40			
Glycated haemoglobin HbA <sub>1C</sub> level	↓ 1 to 2%	↓ 10 to 25			
Effects on insulin levels[20,28]					
Fasting plasma insulin level	$\downarrow$ 0 to 3.5 $\mu\text{U/mI}$	$\downarrow$ 0 to 20%			
Effects on lipid metabolism [2	20,21,24-27]				
Serum triglyceride level	$\downarrow$ 0 to 1.10 mmol/L	$\downarrow$ 0 to 30%			
Serum cholesterol level	$\downarrow$ 0 to 0.35 mmol/L	$\downarrow$ 0 to 10%			
Serum LDL cholesterol level	$\downarrow$ 0 to 1.00 mmol/L	$\downarrow$ 0 to 25%			
Serum VLDL cholesterol level	$\downarrow$ 0 to 0.60 mmol/L	$\downarrow$ 0 to 39%			
Serum HDL cholesterol level	↑ 0 to 0.16 mmol/L	↑ 0 to 17%			
Serum free fatty acid level	$\downarrow$ 0 to 0.15 mmol/L	$\downarrow$ 0 to 14%			
Effects on vascular and haematology indices					
Blood pressure <sup>[29-36]</sup>	Neutral effect				
PAI-1 antigen level[37,38]	$\downarrow$ 10 to 15 ng/ml	↓ 10 to 45			
Peripheral blood flow <sup>[39-41]</sup>	↑ 0 to 1.0	↑ 0 to 25			
	ml/100ml				
	tissue/min				
Effects on bodyweight <sup>[20,21,24,25,27]</sup>					
Bodyweight	$\downarrow$ 0 to 4kg	↓ 0 to 6			
Serious hypoglycaemic episo	odes <sup>[19-21,28,42]</sup>				
Monotherapy	Negligible				

HDL = high density lipoprotein; LDL = low density lipoprotein; PAI-1 = plasminogen activator inhibitor-1; VLDL = very low density lipoprotein; ↑ signifies an increase; ↓ signifies a decrease.

the ability of metformin to counter insulin resistance may accrue benefits against other cardiovascular risk factors including obesity, dyslipidaemia, hypofibrinolysis and hypertension, although overall results for the latter suggest a neutral effect for metformin (table II). It may also benefit other states of insulin resistance such as polycystic ovarian syndrome, [43-46] acanthosis nigricans [47] and android adiposity [48] and can reduce the insulin requirement in patients with type 2 or type 1 (insulin-dependent) diabetes mellitus. [49-57]

The mechanism of action of metformin is likely to be multifactorial, reflecting the drug's low molecular weight, high solubility, ionic status at phys-

iological pH 7.4 and widespread distribution within many tissues (fig.1; table III). [58-64] Metformin appears to improve insulin action through a variety of cellular targets. [65] Most notably metformin can increase insulin-receptor tyrosine kinase activity, [66-69] increase glycogen synthase activity, [70,71] and translocation of glucose transporters (GLUT1 and GLUT4) into the plasma membrane. [72-75]

Metformin can probably also act independently of insulin (provided there is already a presence of insulin) to enhance glucose metabolism in the intestinal wall<sup>[76-78]</sup> and possibly erythrocytes,<sup>[79]</sup> although the extent to which these are direct effects of the drug or indirect consequences of an improved metabolic environment remains to be established. Actions of metformin responsible for the glucose-lowering effect include a suppression of hepatic glucose output, enhancement of insulinstimulated glucose uptake with increased glucose oxidation and storage into glycogen and fat, inhibition of fatty acid oxidation and increased glucose turnover in the splanchnic bed.<sup>[80-87]</sup>

When used alone, or in combination with other antidiabetic agents, metformin decreases fasting or random blood glucose levels by approximately 2 to 4 mmol/L (20 to 30%) [table II]. [20,21,24-26,88] Several studies have shown an accompanying fall in glycated haemoglobin levels of 1 to 2% (absolute values). Whilst some 90% of patients are reported to respond to metformin, including the elderly, [89-91] the magnitude of the effect appears to be related to the level of basal hyperglycaemia, the dosage of metformin (0.5 to 2.5 g/day) and the continuing presence of some insulin secreting capability. [21,26,92,93]

In patients with type 2 diabetes mellitus whose disease cannot be controlled by diet alone, metformin monotherapy offers equivalent long

Fig. 1. Chemical structure of metformin.

Table III. Characteristics of metformin<sup>[58-64]</sup>

Physico-chemical properties	Hydrophilic, ionised at pH 7.4, pKa 11.5
Bioavailability	50-60%; upper GI absorption $t_{1\!/2}$ 0.9-2.6h
Plasma concentration	Max 2 μg/ml (10 <sup>-5</sup> mol/L) peak 1-2h
Plasma t <sub>1/2</sub>	1.5-4.9h
Metabolism	Not metabolised
Distribution	Vd 3.1 L/kg. Minimal plasma protein binding. High concentration in GI tract, salivary glands and liver
Elimination	Urine; ~90% in 12h. Secreted by renal tubules. Plasma clearance ~450 ml/min
Dosage range	1-2.55 g/day (3 g/day max. some countries). Divided dose with meals

**GI** = gastrointestinal; **max.** = maximum;  $\mathbf{t}_{1/2}$  = elimination half life;  $\mathbf{Vd}$  = volume distribution.

term glycaemic control to that achieved with first and second generation sulphonylureas. [27,28,42,94-99] The secondary treatment failure rate to metformin is estimated to be about 10% per annum in agreement with findings for other oral agents. Treatment failure is thought to reflect the underlying pathology and natural history of diabetes mellitus rather than the drug itself. [19]

Metformin can also be used in combination with a sulphonylurea when either agent alone does not achieve adequate glycaemic control. Combination therapy offers additive or synergistic glucose-low-ering efficacy, [93,100-106] and is preferably instituted before there is evidence of 'secondary sulphonylurea failure'.

Additionally metformin has been shown to exert beneficial effects against hyperinsulinaemia, obesity and dyslipidaemia in patients with type 2 diabetes mellitus. [20,21] Numerous clinical studies have reported a bodyweight stabilising or bodyweight reducing effect of metformin in the short term[27] and after 9 years of follow-up. [99] For this reason metformin is often recommended for patients with type 2 diabetes mellitus who are overweight, although it is equally effective in patients who are not obese. [107,108]

The outcome of appetite and energy balance studies to explain the effects of metformin on bodyweight are inconclusive, [81,82,109] but the enhancement of insulin action rather than increased insulin

supply offers one possible explanation.<sup>[21]</sup> Increased glucose turnover, especially in the splanchnic bed, is another possibility.<sup>[78]</sup>

Impaired glucose tolerance is a condition of insulin resistance situated within the continuum from normal glucose homeostasis to frank type 2 diabetes mellitus. [110] In Western societies, more than 5% of younger adults and more than 20% of older individuals (>65 years old) exhibit impaired glucose tolerance, [110,111] and in 1 to 10% of these individuals their condition is variously estimated to deteriorate into type 2 diabetes mellitus each year. [112-114]

The possibility that metformin might have a prophylactic effect to reduce the conversion rate from impaired glucose tolerance to type 2 diabetes mellitus is presently under investigation in the Diabetes Prevention Programme (DPP) which involves patients from ethnic minorities in the US and the Early Diabetes Intervention Trial (EDIT) in the UK. [115]

In type 2 diabetes mellitus, the improved lipid profile observed with metformin is variable and affected by the extent of pre-existing hypertriglyceridaemia and hypercholesterolaemia. [116-123] The finding of significant lipid changes in patients without diabetes mellitus after metformin therapy is confirmation that the lipid-lowering action is in part independent of the drug's antihyperglycaemic action. [124-126]

Given either as a monotherapy or in combination with a sulphonylurea, metformin is usually associated with modest reductions (<10%) in plasma triglyceride, total cholesterol and low density lipoprotein cholesterol levels, and small elevations in plasma high density lipoprotein cholesterol levels have been reported. [20,21,24,25]

Additionally, recent evidence has shown marked benefits of treatment in reducing postprandial lipaemia. [127,128] Animal studies have indicated a protective action of metformin against atheroma, plus improved arteriolar vasomotion and capillary perfusion. [129,130] In the UKPDS, intensive treatment with metformin from the diagnosis of type 2 diabetes mellitus in overweight patients

decreased the risk of diabetes-related death by 42% compared with conventional (diet) therapy during a mean follow-up of 10.7 years.<sup>[99]</sup> This was associated with a decreased risk of any diabetes-related end-point (including micro- and macrovascular complications) by 32%.<sup>[99]</sup> However, this was not seen after 6 years follow-up when metformin was added to the treatment regimens of patients who were not adequately controlled on sulphonylurea therapy.

Metformin has several potentially beneficial haematological and rheological effects.<sup>[131]</sup> Evidence collected over the years has consistently shown metformin to accelerate clot lysis, and more recently several studies have shown that the drug augments the fibrinolytic pathway by reducing plasminogen activator inhibitor-1 in both individuals with diabetes<sup>[37,38]</sup> and individuals without diabetes.<sup>[132,133]</sup>

An antithrombotic action of metformin has been observed in animals with laser-induced carotid thrombi. [134,135] Metformin has also been shown to improve erythrocyte deformability, [136] and enhance limb blood flow in patients with type 2 diabetes mellitus [39] and during leg plethysmography studies in patients with peripheral vascular disease, [40,41] although claims of lowered blood pressure in some studies [29,30] have not been confirmed by others. [31-36]

#### 4. Risks and Adverse Events of Therapy

Since its introduction in 1957, worldwide experience with metformin has exceeded an estimated 40 million patient-years of use, [137] giving an extensive insight into the risks and adverse effects.

#### 4.1 Lactic Acidosis

Lactic acidosis is the most serious risk with metformin. Adverse event reports have recorded an incidence of <0.01 to 0.09 (average about 0.03) cases per 1000 patient years of treatment, with a mortality of about 50% (table IV). [137-145]

These reports are often incomplete, and some lack evidence of raised blood lactate levels to confirm the diagnosis of lactic acidosis. In many cases

<b>Table IV.</b> Reported incidence and mortality risk of lactic acidosis amongst patients taking metformin <sup>[13]</sup>	145]
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Country	Years	Patient-years of treatment	Total no. of cases (nonfatal/fatal)	Total incidence (cases per 1000 patient-years of treatment)	Mortality rate (fatal cases per 1000 patient-years of treatment)
UK	1976-1986	400 000	11 (4/7)	0.027	0.017
Switzerland	1972-1977	29 800	2 (2/0)	0.067	
Sweden	1972-1981	83 500	7 (5/2)	0.084	0.024
	1987-1991	100 100	3 (1/2)	0.029	0.019
	1987-1997	227 644	12 (3/9)	0.053	0.039
France	1984-1992	2 476 061	73 (40/33)	0.029	0.013
	1993-1997	1 928 486	68 (35/33)	0.035	0.017
USA	1995-1996	1 000 000	47 (27/20)	0.047	0.020
	1995-1997	2 893 900	93 (62/31)	0.032	0.011

there is no measurement of the blood metformin concentration, and in others the concentration was undetectable. Indeed, the background (natural) incidence of lactic acidosis amongst patients with type 2 diabetes mellitus is uncertain, although a recent study in the US has estimated 0.097 to 0.169 events per 1000 patient years. [146] As these rates are indistinguishable from incidence rates reported for metformin this leads to the possibility that metformin may sometimes be an incidental factor that is not responsible for the lactic acidosis.[19,20,147,148] Since the presenting features of lactic acidosis are often vague,[149,150] the diagnosis may not be correct even if lactate levels are raised. Elevated blood lactate levels occur in cardiogenic shock and other conditions with hypoxaemia and hypoperfusion. Some reports may be wrongly attributed cases of ketoacidosis in patients with lateonset type 1 diabetes mellitus or other types of acidosis.[151,152]

From published accounts it is evident that most cases of metformin-associated lactic acidosis have occurred in patients who should not have been prescribed this drug. The most commonly overlooked contraindication has been renal insufficiency. [147,153,154] Since metformin is eliminated in the urine it is likely that renal insufficiency will cause an accumulation of the drug in body tissues. Abnormally high concentrations of metformin in the liver and possibly other tissues (e.g. intestinal wall) appear to increase anaerobic glucose metabo-

lism and raise lactate levels.<sup>[64,78,155]</sup> Metformin can also reduce non-oxidative and oxidative lactate utilisation.<sup>[81]</sup> These effects may be exacerbated by coexistent liver disease or cardiopulmonary disease, precipitating lactic acidosis.<sup>[147,156,157]</sup> Metformin is associated primarily with a type B lactic acidosis in which severe tissue hypoxia is not implicated.

An analysis of 110 published cases (pre-1993) of lactic acidosis in patients prescribed metformin (53% female, 51% >65 years old) found 52 cases (47%) had a fatal outcome, 72 (65%) patients had renal disease, 41 (37%) patients had a cardiovascular condition, and 13 (12%) patients had liver disease.[147] Metformin concentration was measured in 42 (38%) of these patients, and the blood metformin concentration was abnormally high (>5 mg/L) in 26 (23%) patients, undetectable in 4 (3%) patients and normal (<5 mg/L) in 12 (11%) patients. In many of the patients who did not have pre-existing renal disease, an acute renal problem (e.g. after intravenous urography with iodinated contrast media or dehydration) was noted, emphasising the importance of normal renal function as a mandatory precaution against metforminassociated lactic acidosis.

There was no apparent association with gender, duration of therapy or dosage of drug, although most patients had more than one risk factor for lactic acidosis (renal disease, congestive heart disease, liver disease, septicaemia, alcohol abuse, ob-

structive pulmonary disease and multiple medication). Likelihood of fatality was not predicted by any particular presenting factor, and may be more dependent on the treatment given. However, patients in whom the lactic acidosis had a fatal outcome on average showed greater lactataemia, lower pH, a larger anion gap and multiple risk factors.<sup>[147]</sup>

Of 47 cases of metformin-associated lactic acidosis that occurred in the US between May 1995 and June 1996, 20 (42%) had a fatal outcome and 43 (91%) patients had 1 or more pre-existing risk factors for lactic acidosis. [145] The most common risk factor was cardiac disease, with 18 (38%) patients having congestive heart failure. 13 (27%) patients had renal insufficiency and 2 of these patients were already receiving dialysis. These and other examples [158-160] serve to re-emphasise that a majority of cases of metformin-associated lactic acidosis are potentially avoidable if the exclusion criteria are explicitly observed. [161]

Although a discussion of treatment strategies for lactic acidosis is beyond the bounds of this article, it must be noted that metformin is dialysable. [162] Dialysis has been used in about half of the cases reported in the literature with a 64% survival rate (25 out of 39 patients survived). [147]

When comparing the mortality risks of metformin with the other main antidiabetic drugs, it is pertinent to note that sulphonylureas and insulin carry a risk of fatal hypoglycaemia.[163-166] Studies comparing metformin-associated lactic acidosis with sulphonylurea-induced hypoglycaemia have found a similar incidence of mortality. In Switzerland, mortality from sulphonylureainduced hypoglycaemia from 1960 to 1969 was 0.014/1000 patient-years.[138] In Sweden fatal hypoglycaemia during therapy with glibenclamide (glyburide) from 1972 to 1981 was 0.033/1000 patient-years. [139] These mortality figures are comparable with fatalities from metformin-associated lactic acidosis (0 to 0.024/1000 patient-years) in the same population (table IV). The incidence of insulin-induced hypoglycaemic coma has been estimated to be as high as 100/1000 patientyears,<sup>[167]</sup> although mortality is <5% for patients admitted to hospital.<sup>[166]</sup> Hypoglycaemia is the suspected cause of 2 to 4% of deaths amongst patients with type 1 diabetes mellitus,<sup>[168]</sup> but the mortality rate amongst patients with type 2 diabetes mellitus is likely to be lower due to protection by insulin resistance.

#### 4.2 Gastrointestinal Events

Gastrointestinal disturbances occur in up to 20% of patients starting metformin therapy. [22,169] They include nonspecific abdominal discomfort, metallic taste, nausea, anorexia and diarrhoea. The latter may reflect an alteration in the absorption of bile salts. [170] The disturbances are usually transient, and if they do not remit spontaneously they resolve quickly when the dosage is lowered. Continued diarrhoea may require the drug to be discontinued, but overall less than 5% of patients do not tolerate metformin. [22,97,107,171]

#### 4.3 Haematological and Other Events

Metformin reduces absorption of cyanocobalamin (vitamin  $B_{12}$ ) in the distal ileum, and 30% of patients receiving long term metformin therapy (4 to 5 years) have shown an abnormal Schilling test.[172] Subnormal serum cyanocobalamin levels occur in <10% of patients and appear to be due to insufficient dietary calcium. This is reversible by calcium supplementation and seems to have little clinical impact, although it is recommended that haemoglobin levels are checked annually, and cyanocobalamin supplementation given if required. There have been 5 cases of megaloblastic anaemia associated with metformin. Folate absorption can be reduced by metformin, but without apparent clinical effects. Very occasionally cutaneous hypersensitivity reactions and a single case of vasculitis with pneumonitis have been reported.[173,174]

# 5. Recommendations for Clinical Use of Metformin

Metformin is used in over 90 countries for patients with type 2 diabetes mellitus whose disease

cannot be controlled by diet alone,<sup>[19]</sup> and its unique role is recognised in nationally approved treatment guidelines in Europe and the North America.<sup>[175,176]</sup>

In numerous clinical trials, metformin has proved as effective as other treatments in treating the hyperglycaemia in asymptomatic patients with type 2 diabetes mellitus. [20,24,25,27] The bodyweight-stabilising, lipid-lowering and antihyperinsulinaemic effects of metformin make this drug a particularly suitable choice for patients with diabetes mellitus who are carrying excess fat, and exhibiting dyslipidaemia and hyperinsulinaemia.

Diabetes mellitus is a progressive chronic illness, and a near-normal level of glycaemic control (HbA<sub>1C</sub> level <7%, fasting glucose level <7 mmol/L) is difficult to achieve and maintain irrespective of the treatment modality.<sup>[99]</sup> In patients who are not adequately controlled with oral monotherapy, either with metformin or a sulphonylurea, the likelihood of unremitting deterioration in  $\beta$ -cell function supports the proposal by Hermann et al. [98] in 1994 to consider combination therapy as an early option, focused on a minimal dosing plan. The joint targeting of insulin resistance with metformin and relative insulin deficiency with a sulphonylurea would provisionally appear to be a helpful tactic to improve and prolong the control of hyperglycaemia in patients with type 2 diabetes mellitus.[101]

Combination of metformin with the  $\alpha$  glucosidase inhibitor, acarbose, has proved additionally effective in treating hyperglycaemia. [177,178] Although acarbose can decrease metformin absorption, there is no evidence that the dosage of metformin should be increased, and surprisingly there is no reported increase in gastrointestinal intolerance.

Switching patients with type 2 diabetes mellitus from oral agents to insulin, in the expectation of better glycaemic control, is not without problems of bodyweight gain, [42,104] peripheral hyperinsulinaemia and possible cardiovascular risk. [179,180] A combined treatment programme of bedtime insulin and metformin twice daily with the main meals of-

fers the opportunity for more effective glycaemic control with a diminished insulin requirement, reduced hyperinsulinaemia and reduced bodyweight gain. [49] Indeed, it was recently found in the US that re-initiation of combined oral metformin and sulphonylurea therapy to C-peptide positive patients with insulin-treated type 2 diabetes mellitus enabled a sufficient reduction in insulin dosage so that more than 70% of patients could stop insulin while showing improved glycaemic control and a reduction in bodyweight. [52]

It is always recommended that metformin is taken with meals to minimise any gastrointestinal effects, and it is important to titrate up the dose gradually to determine the lowest most effective dose. A maximum approved daily dosage is 2.55g (or exceptionally 3g in some countries) although maximum efficacy is usually achieved below the maximum dose. [92]

Used as a monotherapy metformin is unlikely to cause serious hypoglycaemia, even if a meal is delayed or missed. [20,21,28] This offers advantages for the elderly, those who live alone or have changing meal patterns, and those pursuing activities in which unrecognised neuroglycopenia would be especially dangerous (e.g. driving).

When co-prescribed with treatment modalities that carry an attendant risk of hypoglycaemia, careful titration of the metformin dosage is required to maintain an adequate safety margin.

#### 6. General Precautions

When choosing metformin, it is essential to ensure normal renal function. Special care should be exercised with the elderly (e.g. by the eighth decade) and patients with advanced cardiovascular complications.

Renal function gradually declines with advancing age, leaving the elderly more vulnerable to incomplete elimination of metformin. [181] It is emphasised that renal function should be checked in every patient, irrespective of age, before starting metformin, and at least annually during therapy. [21] However, in octogenarians a normal serum creatinine level (e.g. <130  $\mu$ mol/L, <1.5 g/L) should be

substantiated with a creatinine clearance test. Although the renal clearance of metformin is about 3.5 times greater than creatinine clearance due to extensive tubular secretion of the drug, there is a significant correlation between the most rapid phase of metformin elimination and the rate of creatinine clearance.[59-61] Since renal function must be sufficient to maintain clearance of a steady-state maximum dosage regimen of metformin, it is undesirable for the glomerular filtration rate to fall below 50% of normal. To ensure an adequate margin of safety it is suggested that the creatinine clearance value should be >90 ml/min, although discretion must be exercised to take account of lean body mass, gender and the coexistence of medical conditions and concurrent medications.

While metformin monotherapy may have vaso-protective actions its usage is contraindicated in patients with advanced cardiovascular disease. [19,20] Any patient at risk of hypoxia from circulatory decompensation is therefore excluded from metformin therapy, notably congestive heart failure and acute myocardial infarction. Severe infection, septicaemia, history of lactic acidosis and respiratory insufficiency are further contraindications. Unstable diabetic states and severe occlusive vascular disease should remain as contraindications for metformin until the antiatherogenic and antithrombotic potentials of the drug have been more thoroughly investigated in these conditions.

Additional precautions against the risk of lactic acidosis include the exclusion of patients who abuse alcohol and any patient with significant clinical or laboratory evidence of liver disease. It should be remembered that patients with type 2 diabetes mellitus are predisposed to hyperlactatae-mia<sup>[160]</sup> and that liver diseases are more common amongst patients with diabetes.<sup>[182]</sup>

Use of an intravascular radiological contrast medium in patients taking metformin requires caution, but does not prohibit emergency procedures, including angiography and urography. Metformin can be discontinued at the time of the procedure (prior discontinuation is not necessary). Thereafter metformin should be withheld for a minimum of 48 hours and reinstated only after renal function is confirmed as normal. Disruption of diabetes management can be kept to a minimum if care is exercised in maintaining the patient in an adequate state of hydration during the radiological procedure.

Awareness of initial gastrointestinal reactions and long term checks on cyanocobalamin levels have been noted previously. Although metformin is not known to have any adverse events during pregnancy or lactation, there is insufficient evidence to support its use at these times and current advice is to recommend insulin in preference to oral agents. [20]

Finally, metformin shows relatively few drug interactions beyond the risk of hypoglycaemia when used in combination with a sulphonylurea. Cimetidine competes with metformin for a common transport system in the renal tubules reducing metformin's rate of urinary excretion. [183] In certain circumstances a dosage reduction for metformin may need to be considered. Potential interactions with other cationic drugs eliminated by tubular secretion have not been observed in clinical practice. Small pharmacokinetic changes of no clinical significance have been observed for coadministration of metformin with furosemide (frusemide) or nifedipine. [137]

#### 7. Conclusions

Type 2 diabetes mellitus exerts a significant toll on life expectancy and the many routine and enriching aspects of daily living. Diabetes management should be aimed at reducing the burden of complications in the long term, and providing symptomatic relief in the short term to improve the quality of life. Fundamental to both the metabolic and vascular complications is the unifying concept of insulin resistance. Metformin reduces insulin resistance in type 2 diabetes mellitus and exerts significant effects on the accompanying cardiovascular risk factors of Syndrome X.

The long term glycaemic control achieved with metformin is comparable with sulphonylureas and is independent of age and degree of obesity. Combination of metformin with a sulphonylurea or with

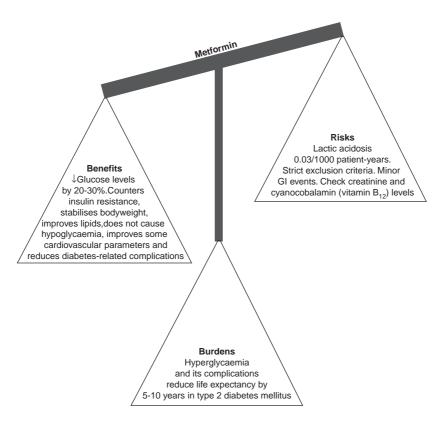


Fig. 2. Key elements in the risk-benefit assessment of metformin against the burdens of type 2 (noninsulin-dependent) diabetes mellitus.

insulin has been effective in treating the progressive hyperglycaemia in patients who are severely diabetic and who are inadequately controlled by monotherapy alone.

Metformin offers advantages over sulphonylureas and insulin in controlling bodyweight gain, inducing a fall rather than a rise in peripheral insulin levels and avoiding episodes of hypoglycaemia. Improvements in dyslipidaemia and hypofibrinolysis suggest that metformin may help to reduce cardiovascular complications during long term use.

Most patients have an acceptable tolerance to metformin provided it is taken with the main meals and the dosage is titrated appropriately. Gastrointestinal symptoms are usually transient and respond rapidly to dosage adjustment. Great care should be taken in patient selection and monitoring to minimise the risk of lactic acidosis. Patients with renal impairment, congestive heart failure, recent myocardial infarction, severe hepatic disease, and any medical condition leading to hypoxaemia are strictly contraindicated. Since most patients with metformin-associated lactic acidosis should not have been taking the drug due to pre-existing contraindications, ongoing prescriber education is paramount to avoid drug misuse.

Metformin is an effective and well established therapy for type 2 diabetes mellitus (fig. 2). Its versatility as a first- or second-line therapy in combination with other treatment modalities enables the drug to be employed in a managed care programme to optimise glycaemic control. The drug's safety profile and restrictions on use are well documented. It is concluded that metformin presents a

very favourable risk-benefit analysis against the multiple burdens of type 2 diabetes mellitus.

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